
**Report to
The Vermont Legislature**

**DEPARTMENT of DISABILITIES,
AGING, and INDEPENDENT LIVING**

**Long-Term Care Medicaid 1115 Waiver SFY 2025
Choices for Care Plan v. Actuals
Quarterly Report - July through June 2025**

**In Accordance with 2005 Act 56, Sec. 1(b)(2)(B), amended by 2007 Act 65,
Sec. 112(a), further amended by 2016 Act 131, Sec. 16**

Submitted to: Health Reform Oversight Committee (JFO)

Submitted by: Jill Bowen
Commissioner

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Financial Director

Report Date: January 8, 2025



This report shows the budget and expenses under DAIL's Choices for Care program (e.g., Nursing Home care, and home & community based services), by quarter, on a State fiscal year basis. The final SFY25 budget for Choices for Care was \$352.6M. The final expenses totaled \$340.5M (rounding). A large obligation at SFY25 closeout was made with remaining funds in the amount of \$9.625M to cover 6 months (Dec. thru May) of unpaid claims for 3 Nursing Homes with a Medicaid provider # billing issue.

Please refer to the tables below for final expense and closeout details.

Choices For Care SFY25 Plan vs Actuals					
Budgeted Amount <small>(This includes SFY25 BAA and other adj's of \$5.25M to carryover funds for the \$9.6M Nursing Home billing obligation)</small>	July-Sept 24	Oct-Dec 24	Jan-Mar 25	April-June 25	Total
Planned number of active H&CB persons 1st of the month (average of 3 months in quarter)	3,454	3,499	3,544	3,589	3,522
Nursing Home Days	159,019	159,019	155,984	157,504	631,526
Moderate Needs	\$ 1,455,993	\$ 1,455,993	\$ 1,455,993	\$ 1,455,999	\$ 5,823,978
HB Expenses	\$ 28,554,581	\$ 28,554,581	\$ 28,554,581	\$ 28,587,668	\$ 114,251,411
Nursing Home	\$ 55,766,461	\$ 60,034,419	\$ 55,766,461	\$ 61,016,465	\$ 232,583,806
Total	\$ 85,777,035	\$ 90,044,993	\$ 85,777,035	\$ 91,060,132	\$ 352,659,195
Actual					
Actual number of active H&CB persons 1st of the month (average of 3 months in quarter)	3,370	3,308	3,288	3,337	3,339
Nursing Home Days	163,010	162,177	149,832	100,802	575,821
Moderate Needs	\$ 872,606	\$ 912,490	\$ 844,198	\$ 943,752	\$ 3,573,047
HB Expenses	\$ 27,070,555	\$ 26,070,533	\$ 28,418,289	\$ 27,383,343	\$ 108,942,719
Nursing Home	\$ 56,657,393	\$ 59,243,459	\$ 53,671,952	\$ 58,377,069	\$ 227,949,872
Total	\$ 84,600,554	\$ 86,226,482	\$ 82,934,439	\$ 86,704,164	\$ 340,465,639
Difference (under budget)					
Plan vs Actual on number of H&CB persons 1st of the month	(84)	(191)	(256)	(252)	(783)
Nursing Home Days	3,991	3,158	(6,152)	(56,702)	(55,705)
Moderate Needs	(\$583,387)	(\$543,503)	(\$611,795)	(\$512,247)	(\$2,250,931)
HB Expenses	(\$1,484,026)	(\$2,484,048)	(\$136,292)	(\$1,204,326)	(\$5,308,692)
Nursing Home	\$ 890,932	(\$790,960)	(\$2,094,509)	(\$2,639,396)	(\$4,633,934)
Total Diff to budget over/(under)	(\$1,176,481)	(\$3,818,511)	(\$2,842,596)	(4,355,968)	(\$12,193,556)
					Total Difference to Plan SFY25

Choices for Care Year End Summary - SFY25

CFC is managed as one budget

DeptID - 3460080000

	CFC SFY25 Final Appropriation	SFY25 Expense Totals	Fund balances of SFY25 Final Appropriation	CFC Reinvestment Calculation	
General Fund	\$ 531,652.06	\$ 281,652.06	\$ 250,000.00	\$ -	General Funds carryforward to SFY26 for Money Follows the Person expenses in SFY25.
H&CB Money Follows the Person Federal Fund	\$ 2,450,000.00	\$ 148,645.30	\$ 2,301,354.70	\$ -	Federal Funds are available for use in SFY26
H&CB & Nursing Home Global Commitment Fund	\$ 349,677,543.00	\$ 340,035,341.23	\$ 9,642,201.77	\$ 9,642,201.77	
Choices for Care Subtotal all funds	\$ 352,659,195.06	\$ 340,465,638.59	\$ 12,193,556.47	\$ 9,642,201.77	GC Carryforward from SFY25 into SFY26 available before obligations.
				\$ 9,642,201.77	GC Carryforward to SFY26
				\$ (3,404,656.39)	Less: 1% reserve calculated by taking 1% of SFY25 expenses
				\$ (9,625,625.03)	Less: Obligation for 3 Nursing Homes (Rutland, Springfield and St. Johnsbury) due to
					Total GC available after obligating a 1% reserve and known obligations.
				\$ (3,388,079.65)	If amount here is negative there are no funds available for reinvestment.
				\$ -	Total funds available for reinvestment.