MEMORANDUM

To: James Reardon, Commissioner of Finance & Management

From: Rebecca Buck, Staff Associate

Date: February 13, 2006

Subject: Status of Bequest

No Joint Fiscal Committee member has requested that the following item be held for review:

JFO #2245 — $9,694.30 bequest from the estate of Pearl P. Chastenay to the Vermont Department of Libraries. These funds are designated to the Special Services Unit and will be used to purchase large print books.

[JFO received 01/13/06

In accordance with 32 V.S.A. §5, the requisite 30 days having elapsed since this item was submitted to the Joint Fiscal Committee, the Governor’s approval may now be considered final. We ask that you inform the Secretary of Administration and your staff of this action.

cc: Linda Morse
Sybil McShane
BURLINGTON — Annie Grace Campbell, 91, died May 27, 2006, in Burlington. She was born in Springfield, Nova Scotia, Canada, April 26, 1914, sixth of the seven children of Robert Wellington and Annie (Snow) Newcombe. Orphaned at the age of 16, she initially moved to join her older sisters and was fortunate to land her first job at the height of the Depression, at a coffee shop cashier.

There she met and eventually married Robert Campbell, an aspiring art dealer. Together they raised four children, Robert Ray, Joode Ann, Linda Newcombe and Susan Juanita in and around Burlington, living above Bob’s for friends and family. Years’ aspiring artists.

For 23 years, she was employed in the office of C.P. Smith, a large Ford dealer, at the time located at 87 St. Paul St. From Oct. 1, 1956, to Feb. 21, 1978, she was employed in the office of Vermont Transit Co., also located on St. Paul Street.

While her husband was living, they both enjoyed playing golf here in Vermont in the springtime, and in Florida in the winter. They had a red Cadillac convertible which they both enjoyed.

Pearl was a private person, and enjoyed her home and her car Bobbie.

In that her vision was minimal, she enjoyed listening to taped video stories provided by the Vermont Department of Libraries Special Services. As long as she could she enjoyed driving her own Special Chrysler which she bought new to do her own errands.

She is survived by her very special caregiver, Roger Prudenzano of Essex Junction; and by a close friend, Mrs. A.J. of Port Orange, Florida. Besides her husband, she was predeceased by a sister, Hazel Pearl Warren, on Sept. 9, 1981; a nephew, Richard “Rick” Warren, on Feb. 6, 1989; and an aunt, Abbie J. Babbitt, who formerly lived in Cabot, on April 22, 1984.

Pearl asked not to have any formal funeral service and not to have any viewing hours. She chose to be cremated with private memorial services at Lakewide Cemeteries in Burlington, where her husband is buried, at the convenience of the family. In lieu of flowers, anyone wishing to may make a donation in her memory to the Burlington-Blind and Visually Impaired, 37 Elmwood Ave., Burlington VT 05401-4390. Arrangements are by Corbin and Palmer Funeral Home, 71 S. Union St., Burlington.

BURLINGTON — Pearl Perry Chastenay passed away at her home in Burlington, Tuesday, May 31, 2005.

Her late husband was Harold Chastenay, who predeceased her on Dec. 9, 1983. They together bought the Catherine Street property on April 4, 1955.

Pearl was born Jan. 11, 1913, in Dorchester, Mass. She was a graduate of Burlington High School.

For 23 years, she was employed in the office of C.P. Smith, a large Ford dealer, at the time located at 87 St. Paul St. From Oct. 1, 1956, to Feb. 21, 1978, she was employed in the office of Vermont Transit Co., also located on St. Paul Street.

While her husband was living, they both enjoyed playing golf here in Vermont in the springtime, and in Florida in the winter. They had a red Cadillac convertible which they both enjoyed.

Grace was a natural storyteller, a wonderful cook, a prolific poet, an informal extension - of both family gatherings as were the summer weekends spent at family gatherings as were the summer weekends spent each summer at home with her sister Nina.

The couple eventually moved into a home above Bob’s Studio, an art gallery, on Newbury St. Grace also enjoyed a summer house in Province town, home to a second Shore Gallery. Grace lived in an informal extension - of both galleries, and made lifelong friends of many Boston and Province town artists and aspiring artists.

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STATE OF VERMONT

DEPARTMENT OF LIBRARIES
Agency of Administration

109 State Street
Montpelier, VT 05609-0601
Telephone: 802-828-3261
Fax: 802-828-2199

DATE: 1/18/05
TO: Rebecca Buck
FIRM: JFO
FAX: 2483
PHONE:

Total number of pages including cover page:

If you do not receive all of the pages or have other problems, please call Rita Robinson/Deborah Matheson at 802-828-3265, email:
Rita.Robinson@dol.state.vt.us; Deborah.Matheson@dol.state.vt.us

Our fax number is 802-828-2199.

FROM: Sybil Brigham McShane
State Librarian

COMMENTS:
MEMORANDUM

To: Joint Fiscal Committee Members
From: Rebecca Buck, Staff Associate
Date: January 17, 2006
Subject: Bequest

Enclosed please find one (1) request which the Joint Fiscal Office recently received from the Administration:

JFO #2245 – $9,694.30 bequest from the estate of Pearl P. Chastenay to the Vermont Department of Libraries. These funds are designated to the Special Services Unit and will be used to purchase large print books.

[JFO received 01/13/06]

The Joint Fiscal Office has reviewed this submission and determined that all appropriate forms bearing the necessary approvals are in order.

In accordance with the procedures for processing such requests, we ask you to review the enclosed and notify the Joint Fiscal Office (Rebecca Buck at 802/828-5969; rbuck@leg.state.vt.us or Stephen Klein at 802/828-5769; sklein@leg.state.vt.us) if you would like this item held for legislative review. Unless we hear from you to the contrary by January 31 we will assume that you agree to consider as final the Governor’s acceptance of this request.

cc: Charles Smith, Secretary
    James Reardon, Commissioner
    Linda Morse, Administrative Assistant
    Sybil McShane, State Librarian
INFORMATION NOTICE

The following item was recently received by the Joint Fiscal Committee:

**JFO #2245** – $9,694.30 bequest from the estate of Pearl P. Chastenay to the Vermont Department of Libraries. These funds are designated to the Special Services Unit and will be used to purchase large print books.

[JFO received 01/13/06]
DATE: January 6, 2006

DEPARTMENT: Department of Libraries

GRANT/DONATION (brief description and purpose): The Department of Libraries has received a one-time bequest from the estate of Pearl Chastenay in the amount of $9,694.30. This money is restricted to use by the Special Services Unit.

GRANTOR/DONOR: Estate of Pearl Chastenay

GRANT PERIOD: One-Time

AMOUNT/VALUE: $9,694.30

POSITIONS REQUESTED (LIMITED SERVICE): None

ANY ON-GOING, LONG-TERM COSTS TO THE STATE: None

COMMENTS:

DEPT. FINANCE AND MANAGEMENT: (INITIAL)
SECRETARY OF ADMINISTRATION: (INITIAL) 1/6/06
SENT TO JOINT FISCAL OFFICE: (DATE) 1/3/06

RECEIVED

JAN 13, 2006
1. Agency: Administration
2. Department: Libraries
3. Program: Special Services/Handicap
4. Legal Title of Grant: Bequest from Pearl P. Chastenay
5. Federal Catalog No.: N/A
6. Grantor and Office Address:
   Probate Court, District of Chittenden, 175 Main St., P.O. Box 511, Burlington, VT 05402
7. Grant Period: Received 12/27/05 From: To:
8. Purpose of Grant: (attach additional sheets if needed)
   Bequest (One time grant)
9. Impact on Existing Programs if Grant is not Accepted:
   This will enhance existing programs, purchase of large print books, for Handicapped Services.
10. Budget Information:
    | (1st State FY) | (2nd State FY) | (3rd State FY) |
    |----------------|----------------|----------------|
    | FY 2006        | FY 2007        |                |
    | EXPENDITURES:  |                |                |
    | Personal Services | $              | $              |
    | Operating Expenses | $ 4,847.15   | $ 4,847.15    |
    | Grants          | $              | $              |
    | TOTAL           | $ 4,847.15    | $ 4,847.15    |
    | REVENUES:       |                |                |
    | State Funds:    |                |                |
    | Cash            | $              | $              |
    | In-Kind         | $              | $              |
    | Federal Funds:  |                |                |
    | (Direct Costs)  | $              | $              |
    | (Statewide Indirect) | $          | $              |
    | (Department Indirect) | $        | $              |
    | Other Funds:    |                |                |
    | (source) Grant  | $ 4,847.15    | $ 4,847.15    |
    | TOTAL           | $ 4,847.15    | $ 4,847.15    |
    | Appropriation Nos. |                |                |
    | 1130013400     | $ 9,694.30    | $              |
    |                | $              | $              |
    | TOTAL          | $ 9,694.30    | $              |
11. Will grant monies be spent by one or more personal service contracts?

[ ] YES  [X] NO

If YES, signature of appointing authority here indicates intent to follow current guidelines on bidding.

12a. Please list any requested Limited Service positions:

<table>
<thead>
<tr>
<th>Titles</th>
<th>Number of Positions</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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</tbody>
</table>

TOTAL Positions 0

12b. Equipment and space for these positions:

[ ] Is presently available.

[ ] Can be obtained with available funds.

13. Signature of Appointing Authority

I certify that no funds have been expended or committed in anticipation of Joint Fiscal Committee approval of this grant.

[Signature] [Date]

State Librarian [Title]

14. Action by Governor:

[ ] Approved

[ ] Rejected

[Signature] [Date]

15. Secretary of Administration:

[ ] Request to JFO

[ ] Information to JFO

[Signature] [Date]

16. Action by Joint Fiscal Committee:

[ ] Request to be placed on JFC agenda

[ ] Approved (not placed on agenda in 30 days

[ ] Approved by JFC

[ ] Rejected by JFC

[ ] Approved by Legislature

[Signature] [Date]
Final Decree of Distribution

On application and account of Joseph D. Fallon, Executor of the above-entitled estate, for a Final Decree of Distribution, and notice and hearing having been waived by all interested persons, and all taxes of the estate having been paid, the Court decrees as follows:

WHEREAS, it appears from the records and files of the Court, that the decedent was a widow at the time of her death and was without children;

WHEREAS, it appears by the records and files of the Court, that after payment of the debts and funeral charges of the deceased, and the expenses of administration of the estate, there remains property on hand for decree, insufficient to fully satisfy each specific bequest.

NOW, THEREFORE, the Court decrees as follows:

1. To THERESA ALARIE, of Essex Junction, Vermont, the sum of $9,694.30.

2. To RICHARD ALARIE, of South Hero, Vermont, the sum of $4,847.15.

3. To CHARLES F. LYMAN, SR., of Canandaigua, New York, the sum of $24,235.75.

4. To ROGER PRUDENZANO, of Essex Junction, Vermont, the sum of $24,235.75.

5. To the AMERICAN CANCER SOCIETY the sum of $9,694.30 with the express provision that said sum be used exclusively for cancer research.

6. To the VERMONT DEPARTMENT OF LIBRARIES, SPECIAL SERVICES UNIT, the sum of $9,694.30.

TO HAVE AND TO HOLD the same as aforesaid to Theresa Alarie, Richard Alarie, Charles Lyman, Roger Prudenzano, the American Cancer Society and the Vermont
Department of Libraries (Special Services Unit), their heirs, administrators, successors and assigns, forever.

And said Joseph D. Fallon is ordered to pay over and deliver said estate according to this Decree.

DATED at Burlington, Vermont, this 22nd day of December, 2005.

HONORABLE SUSAN L. FOWLER
CHITTENDEN PROBATE COURT JUDGE
December 23, 2005

William E. Griffin, Esq.
Office of the Attorney General
109 State Street
Montpelier, VT 05609-1001

RE: Estate of Pearl P. Chastenay, Late of Burlington, Vermont

Dear Mr. Griffin:

Pursuant to Paragraph 8 of the Final Decree of Distribution, I am enclosing herewith a check in the amount of $9,694.30 payable to the Vermont Department of Libraries, Special Services Unit.

Would you be kind enough to sign the enclosed Receipt and return same to me in the enclosed self-addressed, stamped envelope. Thank you.

Very truly yours,

Joseph D. Fallon

JDF:sjl
Enclosures
MEMORANDUM

TO: Aaron Brodeur, Budget & Management
FROM: Deborah Matheson, Executive Assistant to the State Librarian
DATE: January 5, 2006
RE: Grant Acceptance

Enclosed are an original and one copy of form AA-1, Request For Grant Acceptance. We have received a check in the amount of $9,694.30, as a one-time payment from a bequest from Pearl Chastenay. Per the bequest, the funds are specified for the Special Services Unit, Handicapped Services. We have a special fund # 21825 – Memorial Gifts, and will deposit the money in this account unless you advise us otherwise.

If you need any additional information, please let me know.

Dm

Enclosures